



REPUBLIKA CRNA GORA
MINISTARSTVO POLJOPRIVREDE,
ŠUMARSTVA I VODOPRIVREDE



amis

BILTEN

40 – 2007 **Živa stoka**

AGRARNI MARKETIŠKI INFORMACIONI SISTEM
CRNE GORE



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www.amiscg.org

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PONUDA NA STOČNIM PIJACAMA

Telad jeftinija

U toku prethodne nedjelje primjetan je pad cijene teladi dok su cijene ostalih kategorija uglavnom ostale iste. Cijena teladi simentalne rase je sa 2,69 pala na 2,58€ (-0,11€) i cijena teladi ostalih rasa je sa 2,68 pala na 2,6€ (-0,08€) po kilogramu žive mjere.

U Nikšiću i Baru i dalje nema stočne pijace tako da su cijene i broj grla uzeti sa farmi.

Bar

Ponude na stočnoj pijaci u Baru i dalje nema. Trguje se na farmama i zato je teško utvrditi o kolikom broju grla se radi. U prodaji i dalje dominiraju jagnjad.

Berane

Na stočnoj pijaci u Beranama ove sedmice nema bitnijih promjena.

Izuzetna je ponuda teladi, jagnjadi, priplodnih ovaca i priplodnih krava (melezi). Cjenovni trend je na istom nivou kao prethodne sedmice kod skoro svih kategorija i vrsta žive stoke.

Nikšić

Dominantna cijena teladi sada je 2,9€, a junadi do 300 kg 1,95€. Takođe, bilježimo blagi porast maksimalne cijene ovaca, pa ona sad iznosi 120€. Ostale cijene su na nivou od prošle nedjelje. Na stočnoj pijaci i dalje nema ponude.

Pljevlja

Protekle sedmice zabilježen je rekordan otkup jagnjadi. Takođe je zabilježena i dobra ponuda teladi. Cijene su ostale nepromijenjene po svim vrstama i kategorijama stoke.

Podgorica

Na podgoričkoj stočnoj pijaci ovog ponedjeljka niže cijene teladi. Za razliku od prethodna tri pazara kada je cijena žive mjere teladi dostizala do 3€ i preko, ovog pijačnog dana je pala na preosječno 2,6€. No i pored dobre ponude i nižih cijena malo se kupovalo. Cijene ostalih vrsta i kategorija su približne prošlonedjeljnim.

Bijelo Polje

U protekloj sedmici na bijelopoljskim stočnim pijacama primjetna je slabija ponuda simentalških krava za klanje, dok su njihove cijene, kao i cijene ostalih vrsta i kategorija stoke ostale nepromijenjene.



REPUBLIKA CRNA GORA MINISTARSTVO POLJOPRIVREDE, ŠUMARSTVA I VODOPRIVREDE

IZVJEŠTAJ O CIJENAMA ŽIVE STOKE

Datum prikupljanja podataka: 27. 9. – 3. 9. 2007. godine
Izveštaj sastavila: Služba za selekciju stoke RCG

	Stoka Rasa jm	Bar Stočna pijaca	Berane Stočna pijaca	Bijelo Polje Stočna pijaca	Nikšić Stočna pijaca	Pljevlja Stočna pijaca	Podgorica Stočna pijaca	Crna Gora
1	Telad 80-160 kg SIM kg	~	2.50 (2.50-2.50)	2.50 (2.40-2.60)	~	2.70 (2.65-2.75)	2.60 (2.50-2.70)	2.58 (2.51-2.64)
2	Telad 80-160 kg kg	2.80 (2.60-3.00)	2.50 (2.40-2.70)	2.30 (2.20-2.50)	2.90 (2.80-3.00)	2.60 (2.30-2.60)	2.50 (2.40-2.60)	2.60 (2.45-2.73)
3	Junad do 300 kg kg	2.10 (1.90-2.40)	~	~	1.95 (1.80-2.10)	1.90 (1.80-1.95)	1.70 (1.60-2.00)	1.91 (1.78-2.11)
4	Junad preko 300 kg SIM kg	~	~	1.60 (1.50-1.65)	~	~	1.70 (1.60-1.80)	1.65 (1.55-1.73)
5	Junad preko 300 kg kg	1.60 (1.50-1.70)	1.50 (1.50-1.50)	1.50 (1.40-1.55)	1.70 (1.50-1.80)	~	~	1.58 (1.48-1.64)
6	Krave za klanje SIM kg	~	1.20 (1.00-1.20)	1.20 (1.10-1.30)	~	~	~	1.20 (1.05-1.25)
7	Krave za klanje kg	0.80 (0.70-1.00)	1.00 (0.80-1.10)	0.90 (0.80-1.00)	0.90 (0.80-1.00)	1.00 (0.90-1.10)	0.60 (0.80-1.00)	0.87 (0.80-1.03)
8	Prasad kg	~	2.00 (2.00-2.00)	2.50 (2.40-2.55)	2.75 (2.50-3.00)	2.50 (2.50-2.50)	2.50 (2.40-2.50)	2.45 (2.36-2.51)
9	Jagnjad kg	2.20 (2.20-2.30)	2.20 (2.15-2.30)	2.15 (2.10-2.20)	2.35 (2.20-2.50)	2.15 (2.15-2.15)	~	2.21 (2.16-2.29)
10	Šilježad kg	~	~	~	~	~	2.20 (2.00-2.30)	2.20 (2.00-2.30)
11	Ovce za klanje kg	~	~	~	~	~	1.40 (1.30-1.70)	1.40 (1.30-1.70)
12	Ovnovi kg	~	2.00 (2.00-2.00)	~	2.00 (2.00-2.00)	~	~	2.00 (2.00-2.00)
13	Jarad kg	~	2.00 (2.00-2.00)	2.30 (2.20-2.50)	2.50 (2.50-2.50)	~	~	2.27 (2.23-2.33)

	Stoka Rasa jm	Bar Stočna pijaca	Berane Stočna pijaca	Bijelo Polje Stočna pijaca	Nikšić Stočna pijaca	Pļjevlja Stočna pijaca	Podgorica Stočna pijaca	Crna Gora
14	Priplodne ovce grlo	~	100.00 (80.00-130.00)	95.00 (80.00-115.00)	100.00 (80.00-120.00)	95.00 (85.00-120.00)	~	97.50 (81.25-121.25)
15	Priplodne koze grlo	~	70.00 (60.00-90.00)	70.00 (65.00-90.00)	80.00 (70.00-90.00)	~	~	73.33 (65.00-90.00)
16	Priplodne junice HF grlo	~	1,200.00 (1,200.00-1,200.00)	~	1,200.00 (800.00-1,400.00)	~	750.00 (750.00-820.00)	1,050.00 (916.67-1,140.00)
17	Priplodne junice Smeđa grlo	~	~	~	~	1,000.00 (800.00-1,200.00)	~	1,000.00 (800.00-1,200.00)
18	Priplodne krave HF grlo	~	~	~	1,200.00 (800.00-1,400.00)	~	700.00 (840.00-1,000.00)	950.00 (820.00-1,200.00)
19	Priplodne krave Smeđa grlo	700.00 (700.00-700.00)	~	~	~	~	700.00 (680.00-840.00)	700.00 (690.00-770.00)
20	Priplodne krave Melez grlo	~	1,000.00 (400.00-1,200.00)	750.00 (600.00-900.00)	600.00 (400.00-800.00)	750.00 (700.00-800.00)	700.00 (650.00-940.00)	760.00 (550.00-928.00)

*Kvalitet proizvoda je dobar ukoliko drugačije nije naznačeno

Cene žive stoke - stočne pijace u Srbiji za period 24-30.9.2007. godine

Jedinica mere din/kg	Težina/ uzrast	Rasa	Centralna Srbija												Vojvodina						Dominantna cena Srbija					
			Beograd	Obrenovac	Čačak	Kragujevac	Kraljevo	Loznica	Niš - Beljin	Pirot	Pozarevac	Smederevo	Osiponica	Vranje	Zajčar	Kikinda	Novi Sad	Pančevo	Sombor	S.Mitrovica		Subotica	Zrenjanin			
Dviske	sve		130	---	120	110	130	150	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	130
Jagnjad	sve		150	150	140	140	150	180	180	150	140	170	160	---	---	---	---	---	---	---	---	---	---	---	---	150
Jarići	sve		150	120	140	120	130	150	130	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	150
Junad	do 300 kg	HF	---	---	110	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
Junad	do 300 kg	SM	140	---	120	120	---	130	130	120	---	135	130	---	---	---	---	---	---	---	---	---	---	---	---	120
Junad	>480 kg	sve	130	120	120	128	---	120	120	---	---	125	120	---	---	---	---	---	---	---	---	---	---	---	---	120
Koze	sve		80	---	80	70	80	---	---	---	---	90	70	70	---	---	---	---	---	---	---	---	---	---	---	70
Krave za klanje	HF		---	---	---	---	80	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	80
Krave za klanje	SM		80	70	80	80	---	80	70	80	---	75	70	---	---	---	---	---	---	---	---	---	---	---	---	80
Krmače za klanje	>130 kg	sve	70	90	80	50	65	---	---	---	65	70	---	75	---	---	---	---	---	---	---	---	---	---	---	70
Ovca	sve		110	140	100	100	100	90	80	100	100	90	100	100	---	---	---	---	---	---	---	---	---	---	---	100
Ovnovi za priplod	sve		140	110	110	100	---	---	---	---	---	120	120	---	---	---	---	---	---	---	---	---	---	---	---	140
Prasad do 15 kg	sve		110	100	95	---	95	120	110	80	85	100	110	---	---	---	---	---	---	---	---	---	---	---	---	110
Prasad do 25 kg	sve		100	90	90	70	90	100	100	70	80	110	100	---	---	---	---	---	---	---	---	---	---	---	---	100
Priplodne junice	sve		---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
Priplodne krave	HF		---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
Priplodne krave (din/grlu)	SM		---	---	---	---	---	---	---	---	---	---	160	---	---	---	---	---	---	---	---	---	---	---	---	---
Šilježad	sve		130	---	120	120	140	130	---	130	120	---	140	---	---	---	---	---	---	---	---	---	---	---	---	130
Telad	80-160 kg	HF	220	---	180	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	200
Telad	80-160 kg	SM	240	200	240	225	240	250	200	200	---	210	215	---	---	---	---	---	---	---	---	---	---	---	---	200
Tovljenici	80-130 kg	sve	90	90	100	70	85	80	---	80	80	100	90	---	---	---	---	---	---	---	---	---	---	---	---	90
Tovljenici	>130 kg	sve	80	---	85	50	---	70	---	70	75	90	80	---	---	---	---	---	---	---	---	---	---	---	---	80

Izvor: STIPS

Cijene su izražene u dinarima. (1Euro = 78 dinara)

Prikaz cijena u kn/kg za grupu proizvoda / Stočni sajam-livestock market

Prices for product group

U razdoblju: od 17.09.2007. do 23.09.2007.

(38.tj.2007.god.)

Uspoređeno s razdobljem: od 03.09.2007. do 09.09.2007.

(36.tj.2007.god.)



Hrvatska		Regija	Podatak
Proizvod	Tip	Cijena	Razl.
tele simental (80-160 kg)-calf .	1.Min	21.00	1.00
	2.Max	31.00	0.00
	Prosjek	24.66	-0.20
tele holstajn (80-160kg)-calf .	1.Min	18.00	0.00
	2.Max	25.00	0.00
	Prosjek	20.36	-0.08
junica simental (za klanje)-heifer .	1.Min	10.00	0.00
	2.Max	13.00	0.00
	Prosjek	11.42	-0.21
junica holstajn (za klanje)-heifer .	1.Min	9.00	0.00
	2.Max	9.00	0.00
	Prosjek	9.00	0.00
bik simental (>450kg)-beef .	1.Min	12.00	0.00
	2.Max	15.00	-3.00
	Prosjek	13.09	0.17
bik holstajn (>450 kg)-beef .	1.Min	10.00	0.00
	2.Max	11.00	0.00
	Prosjek	10.50	0.00
bik holstajn (300-450 kg)-beef .	1.Min	11.00	1.00
	2.Max	12.00	0.00
	Prosjek	11.50	0.50
krava simental (za klanje)-cow .	1.Min	4.00	0.00
	2.Max	10.00	0.00
	Prosjek	5.98	0.21
odojak (25-35 kg)-piglets .	1.Min	8.00	0.00
	2.Max	20.00	0.00
	Prosjek	10.66	0.22
svinja (80-120 kg)-pig .	1.Min	8.00	0.00
	2.Max	17.00	1.00
	Prosjek	10.15	0.05
krmača (za klanje)-sow .	1.Min	4.00	0.00
	2.Max	7.00	-2.00
	Prosjek	5.70	-0.20
janjad-lambs .	1.Min	18.00	1.00
	2.Max	33.00	0.00
	Prosjek	25.14	0.45
ovca (za klanje)-sheep .	1.Min	9.00	0.00
	2.Max	10.00	0.00
	Prosjek	9.24	0.00
jare-kid goat .	1.Min	20.00	0.00
	2.Max	29.00	0.00
	Prosjek	27.93	0.47
ždrijebe-foal .	1.Min	12.00	0.00
	2.Max	13.00	0.00
	Prosjek	12.50	0.00
konj-hors .	1.Min	10.00	0.00
	2.Max	11.00	0.00
	Prosjek	10.50	0.00

Cijene su izražene u kunama. (1Euro = 7,3 Kuna)

Izvor: TISUP

COMMISSION EUROPEENNE
 Direction générale de l'Agriculture
 D2. Viandes bovine, porcine, ovine et aviculture

CENE STOKE ZA KLANJE U EU

Datum
 od: **17.09.07**
 do: **23.09.07**

CENE NA TRŽIŠTU ZEMLJE ČLANICE

**PRIX DE MARCHÉ - ETATS MEMBRES
 MARKET PRICES - MEMBER STATES**

	BE	BG	CZ	DK	DE	EE	GR	ES	FR	IE	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	EU			
(EURO/100kg P/C/DW)																															
Junad U2	316.5	272.2	317.4	302.7	416.7	339.1	326.0	284.7	365.1	188.7	327.6	320.1	308.1	250.8	367.7	294.6	249.1	351.6	268.3	295.9	343.1										
Junad U3	291.4	272.3	316.2	299.6	402.7	337.9	312.0	287.1	352.5	182.9	306.4	321.5	309.0	250.5	362.4	294.8		351.6	272.1	292.5	323.7										
Junad R2	274.6	264.7	300.8	296.8	447.5	401.2	370.6	296.0	275.7	328.1	188.7	179.1	307.6	223.9	357.7	188.2	290.7	254.6	325.0	261.8	283.4	316.0									
Junad R3	249.1	258.5	302.9	290.5	254.2	389.1	307.7	290.0	277.2	333.7	202.9	184.5	290.5	225.0	358.3	271.2	299.5	235.9	350.5	266.2	263.5	297.2									
Junad O2	232.9	242.9	289.7	280.1	203.4	385.6	246.3	275.0	263.4	289.9	171.1	178.9	261.7	235.7	368.3	281.7	277.0	230.5	347.1	269.0	250.1	263.8	260.9								
Junad O3	219.3	235.2	249.8	273.8	259.6	188.5	370.3	284.2	270.0	256.8	282.6	279.0	176.6	186.1	286.0	234.2	358.3	280.6	284.7	232.3	338.9	178.8	279.3	241.9	275.3	258.8	266.5	265.3			
Junad	283.3	235.2	259.8	286.9	284.6	203.8	391.3	322.3	299.7	277.2	346.2	279.0	176.0	180.9	312.9	233.3	358.3	283.1	302.9	233.1	355.0	182.6	286.8	247.7	276.0	258.7	275.9	304.6			
Bikovi R3	247.4	182.9	266.7	182.5	242.0	185.7	242.0	185.7	242.0	185.7	178.9	178.9			275.8	234.8	275.8	234.8	275.8	234.8	186.8	276.1	240.0	246.1	246.1	246.1	246.1	238.6			
Bikovi	247.4	182.9	266.7	182.5	242.0	185.7	242.0	185.7	242.0	185.7	178.9	178.9			362.2	334.8	362.2	334.8	362.2	334.8	186.8	276.1	240.0	246.1	246.1	246.1	246.1	238.6			
Goveda U2					344.0	276.5			344.0	276.5					317.7		317.7		317.7		307.0										
Goveda U3					344.0	276.2			344.0	276.2					308.8		308.8		308.8		298.5										
Goveda U4					323.0	277.9			323.0	277.9					308.8		308.8		308.8		298.5										
Goveda R3					316.0	272.3			316.0	272.3					298.2		298.2		298.2		289.9										
Goveda R4					276.2				299.0	272.0					264.6		264.6		264.6		272.6										
Goveda O3					226.3	298.5	266.8	2110	282.0	259.4					274.7		274.7		274.7		275.7										
Goveda O4					230.7	293.8	2618	2110	301.2	267.5					281.7		281.7		281.7		285.6										
Goveda					324.0	226.9			324.0	226.9					220.1		220.1		220.1		223.7										
Krave R2	259.0				210.2	229.8	229.8		210.2	229.8					293.9	186.3	257.4	241.7	241.2	218.2	218.2	152.5	152.4	200.8	235.5	223.0	272.9				
Krave R3	249.2	211.0	254.3	259.2	249.6	311.0	228.1		180.3						184.3		257.0	241.2	241.9	192.0	192.0	151.1	147.9	192.0	215.1	222.0	243.0				
Krave R4	231.8	184.6	209.5	234.1	186.9	182.0	189.0	275.0	209.4	212.7					143.7	147.1	258.2	187.3	231.2	192.2	193.9	207.7	138.3	141.1	185.5	212.5	224.6	183.8	218.0		
Krave O2	226.2	168.7	193.8	229.6	243.4	166.5	181.7	189.2	280.0	218.8	219.6				182.2	156.5	259.1	193.6	242.0	223.4	199.8	198.4	141.0	147.7	182.9	197.5	228.8	196.5	236.1		
Krave O3	218.4	182.8	229.4	248.5	188.8	187.3	271.0	221.4							184.8	180.1	184.8	245.7	223.9	208.3	198.4	153.4	132.7	182.7	177.3	218.8	201.7	218.5			
Krave O4	195.8	166.2	176.6	180.6	189.3	183.0	151.3	228.0	184.4	178.0	154.1	133.1	155.4	227.5	172.1	200.3	205.8	172.8	186.0	186.0	130.0	103.2	156.0	164.7	180.8	146.2	183.3				
Krave P2	183.9	127.2	186.5	202.0	121.9	101.9	182.9	253.0	213.3	182.4	154.1	132.7	160.4	230.8	173.0		221.9	210.9	182.2			136.2	92.4	159.2	161.6	204.9	171.9	213.0			
Krave P3	225.1	166.8	193.6	198.7	235.6	126.9	176.3	184.5	278.6	215.3	186.9	154.1	137.3	156.7	262.9	184.5	220.1	235.0	228.5	189.0	192.2	141.5	139.1	183.7	170.2	210.0	189.4	226.5			
Krave	322.5	289.7	307.0		329.7	401.0	281.1	407.0							347.7	283.5	329.9	369.8	369.8												
Junice U2	303.5	223.6	318.7	298.7	344.4	396.0	287.1	403.0							343.3		289.1	226.8	275.4	205.4	362.3	156.6	254.0	200.0	257.2	299.8	328.7				
Junice U3	259.5	223.0	263.0	297.9	311.8	342.0	276.7	395.9							316.1		275.4	205.4	362.3												
Junice R2	243.5	218.3	299.0	291.4	389.0	334.6	343.0	279.3	391.9						180.3	177.5	218.2	278.8	213.4												
Junice R3	204.1	206.5	285.1		263.1	321.0	278.4								181.6	180.9	263.4	216.8													
Junice R4	202.2	225.5	243.8	181.4	378.6	284.5	281.0	261.2	257.8						151.6	149.8	238.9	199.9	344.1												
Junice O2	199.4	257.9	245.3	203.0	369.9	286.9	296.0	264.9	249.2	239.6	151.6	173.1	258.3	199.3			253.5	206.2													
Junice O3	233.4	263.2	246.4	237.9	261.0	289.0	263.8		239.6	156.1	184.4						236.8	211.3													
Junice	283.2	221.1	276.3	272.8	188.9	378.9	324.5	356.6	273.9	391.7	239.6	154.4	170.6	311.0	187.5	293.5	282.2	277.9	209.0	361.6	151.0	258.2	188.5	235.5	247.8	295.1	308.7				
Poljke	245.2	218.4	224.9	248.5	282.3	171.0	355.7	300.4	295.5	258.9	327.8	232.9	158.1	171.2	292.4	188.2	296.0	237.9	276.2	216.0	316.9	154.1	242.9	207.5	235.0	238.8	271.0	275.5			
Promena posljednje nedelje	12	52.9	-0.6	0.9	0.8	6.7	11	-2.8	-10	0.7	10	2.7	-2.2	8.6	-0.4		10	-0.7	-2.6	-2.4	-19	-5.9	2.6	10	0.0	-7.4	-1.5				

Izvor: EU Komisija

ZNAČAJ OVČARSTVA

Ovčarska proizvodnja predstavlja veoma važan segment stočarske, kao i ukupne poljoprivredne proizvodnje. Značaj ovčarstva posebno dolazi do izražaja u zemljama ili regionima gdje su na raspolaganju velike pašnjačke površine i prirodne livade, tj. gdje dominiraju površine koje se ne mogu podvesti pod intenzivnu poljoprivrednu, odnosno ratarsku proizvodnju, a koju ovca kao preživar efikasno iskorišćava.

Ekonomski značaj gajenja ovaca zasniva se na njihovim biloškim karakteristikama koje im omogućavaju da relativno oskudnu vegetaciju raznih pašnjaka veoma uspješno transformišu u visokovrijedne proizvode: meso, mlijeko, vuna i krzno. Od velikog je značaja i izmet ovaca, koji u uslovima pašnog gajenja predstavlja najprirodniji oblik fertilizacije zemljišta, pogotovu pašnjaka. Na ovaj način ovce daju veliki doprinos očuvanju ekosistema i sprečavaju razvoj korovskih biljaka.

Gajenje ovaca u cilju ostvarivanja ekonomske dobiti, u poređenju sa drugim vrstama domaćih životinja, ima svoje prednosti i nedostatke.

Prednosti gajenja ovaca:

- dobro iskorišćava pašnjake (skoro najbolje od svih preživara), kako u sušnim aridnim područjima, tako i u brdskoplaninskim;
- u odnosu na krupne preživare (goveda) ovce su najbolji prerađivači jeftinih

kabastih hraniva u skupocjene visokokvalitetne proizvode (meso, mlijeko, vuna);

- relativno široka paleta proizvoda (meso, mlijeko, vuna) koji se plasiraju na tržište u različitim periodima godine, što obezbjeđuje izvjesni kontinuitet u prihodima;
- dobra potražnja za ovim proizvodima i na domaćem i na stranom tržištu;
- veoma mala zavisnost od uvoza i uvoznih sirovina;
- ekonomična proizvodnja sa relativno jednostavnom i lako savladivom tehnologijom;
- relativno niska investiciona ulaganja
- najmanje čine štete na pašnjacima, tako da je sa stanovišta ekologije i očuvanja životne sredine potpuno kompatibilna.

Nedostaci ovčarske proizvodnje:

- ovčarenje je manje atraktivno zanimanje, pa je teško pronaći radnu snagu za ovu granu stočarstva;
- cijene proizvoda ovčarstva su dosta kolebljive, pa je teško dugoročnu projektovati prihode;
- ovce su vrlo podložne raznim parazitarnim oboljenjima;
- lak su plijen razne grabežljive divljači
- ovčarstvo još uvijek prati predznak ekstenzivne poljoprivrede.